



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

June 2026

GMR Airports - Traffic Data: June 2026 & Q1 FY2027



Airports	June 2026		Q1 FY2027		FY2026
Passenger Traffic					
	Traffic	YoY^ Change	Traffic	YoY^ Change	Traffic
Delhi	6,579,442	6.8%	20,397,793	6.9%	78,701,971
Hyderabad	2,287,933	-12.9%	7,087,907	-12.1%	30,486,531
Mopa (Goa)	342,900	-17.6%	1,161,411	-5.6%	5,368,290
Medan (Indonesia)	551,751	-6.2%	1,577,027	-11.1%	7,073,033
Cebu (Philippines) ¹	859,596	-7.2%	29,20,973	1.1%	12,120,348
Total (Excl. Cebu)	9,762,026	-0.3%	30,224,138	0.2%	121,629,825
Aircraft Movements					
	Movements	YoY^ Change	Movements	YoY^ Change	Movements
Delhi	38,145	6.2%	120,919	7.2%	459,537
Hyderabad	15,129	-16.3%	47,836	-12.8%	205,543
Mopa (Goa)	2,268	-25.1%	7,707	-12.2%	37,510
Medan (Indonesia)	4,216	-0.7%	12,518	-8.1%	54,358
Cebu (Philippines) ¹	6,880	-9.1%	24,525	3.4%	101,731
Total (Excl. Cebu)	59,758	-2.4%	188,979	-0.5%	756,948

ATMs are Pax ATMs

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] YoY Change - Muted growth in traffic (specifically International traffic) was attributable to temporary disruptions in flight operations, which were caused by evolving airspace conditions amid persistent geopolitical events and a challenging macroeconomic climate. Similarly, subdued domestic traffic growth reflects broader, industry-wide constraints stemming from the current macroeconomic environment.

Airport traffic in India has faced compounding impacts from ongoing geopolitical instability in the Middle East since 28 Feb'26. Despite these global systemic challenges, the domestic aviation sector is actively navigating operational headwinds to maintain connectivity and structural resilience.

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

Humility | Entrepreneurship | Teamwork & Respect for Individual | Deliver the Promise | Learning & Inner Excellence | Social Responsibility | Financial Prudence - Frugality

Key Highlights for Jun'26 & Q1 FY27[^]

- Traffic Resilience at GMR Airports:** Served ~10 mn Pax in Jun'26 across all portfolio airports (marginal decline of 0.03 mn or 0.3% YoY)
 - Domestic Traffic: 7.4 mn (down slightly by 0.03 mn or 0.4% YoY)
 - International Traffic: 2.4 mn (up 0.1% YoY/almost flat in absolute no.)
 - Monthly Traffic has sustainably remained ~10.0 mn Pax since Oct'25
 - Long-Term Growth Vectors (Q1 FY27):* 5-year Total Pax CAGR of ~8.3%, driven by international traffic expansion at a CAGR of ~12.0%
- New Milestones in Q1 FY27:** GMR Airports crossed 30.2 mn Pax mark - Highest-ever Q1 Total Pax traffic with record Q1 Domestic Pax at 23.2 mn (mainly driven by domestic traffic growth at Delhi Airport - DEL traffic accounts for ~67% in Total Traffic) & International Pax at 7.0 mn in Q1 FY27
- Notable Operational Performance in Q1FY27:**
 - DEL:** Q1 FY27 - Highest-ever Q1 Total Pax with record Q1 Domestic Pax; Highest-ever ATMs handled with Domestic ATMs at record levels; Highest-ever Cargo Volumes
 - HYD:** Reported highest International Pax / ATMs since Feb'26

Delhi Airport



■ DEL Traffic Insight:

DEL Pax Traffic	June 2026*	Q1 FY2027^
Domestic Pax (Pax Growth YoY)	4.8 mn ▲ 0.4 mn or 8.6%	15.2 mn (Highest for any Q1) ▲ 1.3 mn or 9.5%
International Pax (Pax Growth YoY)	1.7 mn ▲ 0.03 mn or 1.9%	5.2 mn ▼ 0.01 mn or 0.1%
Total Pax (Pax Growth YoY)	6.6 mn ▲ 0.4 mn or 6.8%	20.4 mn (Highest for any Q1) ▲ 1.3 mn or 6.9%

^ **Note:** International traffic was impacted due to ongoing geopolitical instability in the Middle East since 28 Feb'26

• DEL Pax Traffic showcasing resilience:

Pax Traffic has consistently remained above ~6.5 mn Pax since Oct'25

Long-Term Growth Vectors (Q1 FY27): 5-year Total Pax CAGR of ~5.9% (wherein International Pax CAGR at ~10.1%)

- **New Milestone:** Domestic traffic buoyancy is visible at DEL (Reported Highest-ever Q1 Total Pax in Q1 FY27 with record Q1 Domestic Pax – Highest for any Q1); ATMs at Highest-ever levels in Q1 FY27 (~121K - ▲ 7.2% YoY) with record Domestic ATMs in Q1 FY27 (~95K - ▲ 8.4% YoY)

Delhi Airport



- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
 - **New milestone in handling Cargo:** Handled highest-ever cargo volumes - ~3.1 lakh Metric Tonnes in Q1 FY27 (up 12.3% YoY)
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - **Connect@DEL:** Delhi Airport welcomes the first inaugural Hub & Spoke flight - a milestone that strengthens seamless passenger experiences and redefines the way passengers connect across international destinations - [Click here](#) for details
 - One in Every Four Pax at Delhi Airport is a Transfer Passenger - Delhi reinforces its position as India's largest aviation hub - [Click here](#) for details
 - Delhi Airport ranked as the Busiest Airport in India by Domestic Departing Seats (Source: OAG, Jul'26)
 - Delhi features amongst 7 Routes out of Top 10 Domestic Routes in India by Seats & 4 Routes out of Top 10 International Routes in India (Source: OAG, Jul'26)
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - New routes connecting DEL to:
 - International: Tashkent, Uzbekistan (TAS) with 5x weekly frequency commenced by Centrum Air

Hyderabad Airport



■ HYD Traffic Insight:

HYD Pax Traffic	June 2026*	Q1 FY2027^
Domestic Pax (Pax Growth YoY)	1.9 mn ▼ 0.3 mn or 14.9%	5.9 mn ▼ 0.8 mn or 12.5%
International Pax (Pax Growth YoY)	0.4 mn ▼ 0.01 mn or 2.8%	1.2 mn ▼ 0.1 mn or 10.1%
Total Pax (Pax Growth YoY)	2.3 mn ▼ 0.3 mn or 12.9%	7.1 mn ▼ 1.0 mn or 12.1%

*/^ **Note:** Muted growth in Domestic traffic in Dec'25 to Jun'26 attributable to temporary disruptions in flight operations caused by industry wide applicable factors arising from current ongoing macro-economic situation; International traffic was impacted due to ongoing geopolitical instability in the Middle East since 28 Feb'26

• HYD Pax Traffic Performance & Resilience:

International Traffic Recovery is visible at HYD: International Pax reached 0.43 mn in Jun'26 (up 0.02 mn or 3.8% MoM), consistently rising from 0.32 mn in Mar'26. Notably, this represents highest International Pax and ATM recorded since Feb'26

Long-Term Growth Vectors (Q1 FY27): 5-year Total Pax CAGR of ~7.2% (wherein International Pax CAGR at ~9.4%)

Hyderabad Airport



- **Regulatory Update: Aeronautical Tariff Determination for Hyderabad Airport (4th Control Period):**
 - **Issuance of Consultation Paper (19 Jun 2026):** Airports Economic Regulatory Authority of India (AERA) released Consultation Paper in the matter of Determination of Aeronautical Tariff for the Hyderabad Airport for the Fourth Control Period (01 Apr'26 to 31 Mar'31)
 - **Submission of Annual Tariff Proposal (26 Jun 2026):** Hyderabad Airport submitted Annual Tariff Proposal (ATP) for Average Revenue Requirement (ARR) derived in line with section 14.4.30 of the Consultation Paper
 - **Stakeholders Consultation Meeting (06 Jul 2026):** AERA convened meeting was held on 06 Jul'26 to elicit the views of the stakeholders on the proposals made in the Consultation Paper
 - Following the discussions, AERA requested all participating stakeholders to submit their written comments/views /suggestions by 20 Jul'26
- **Coup d'œil: GMR Aerocity, Hyderabad** - [Click here](#) for brief snippet & [here](#) for more details
 - Firan Technology Group (FTG), the Canadian aerospace major, has launched its first India manufacturing facility at GMR Aerospace & Industrial Park, Aerocity Hyderabad. A Built-to-Suit facility, designed, engineered, and delivered by GMR to global OEM standards - [Click here](#) for details
- **HYD Connect: New Routes & Enhanced connectivity from Hyderabad Airport**
 - New Domestic Route :- HYD-DXN (Noida): IndiGo commenced operations with 7x weekly frequency
 - New International Airline: HYD-RUH (Riyadh): Flyadeal commenced operations with 7x weekly frequency - [Click here](#) for details

Mopa (Goa) Airport



■ GOX Traffic Insight:

GOX Pax Traffic	June 2026*	Q1 FY2027^
Domestic Pax (Pax Growth YoY)	0.33 mn ▼0.06 mn or 16.4%	1.12 mn ▼0.04 mn or 3.3%
International Pax (Pax Growth YoY)	0.01 mn ▼0.01 mn or 41.5%	0.04 mn ▼0.03 mn or 42.5%
Total Pax (Pax Growth YoY)	0.34 mn ▼0.07 mn or 17.6%	1.16 mn ▼0.07 mn or 5.6%

*/^ **Note:** Muted growth in Domestic traffic attributable to temporary disruptions in flight operations caused by industry wide applicable factors arising from current ongoing macro-economic situation; International traffic was impacted due to ongoing geopolitical instability in the Middle East since 28 Feb'26

• Key Milestones at GOX:

GOX cumulatively handled 16.34 mn Pax & 1.12 Lakh ATMs since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

Mopa (Goa) Airport



■ Redefining Travel Experience:

- Launch of Arrival Meeters & Greeters Area: Successfully implemented and went live on 01 Jun'26 - [Click here](#) for details
- Working steadily on increasing the Non-Aero offerings: [@Shop GOX](#)
 - Goa Privé Greet: India's 1st Airport to offer an integrated premium experience - [Click here](#) for details
 - Big Mishra store opened @ GOX - [Click here](#) for details

Nagpur Airport



■ Nagpur Airport Updates:

- **Commencement of Operations at Nagpur Airport:** GMR Nagpur International Airport Limited, a wholly-owned subsidiary of GMR Airports Ltd., has taken over the operations of Dr. Babasaheb Ambedkar International Airport w.e.f. 25 Jun'26 - [Click here](#) for details
- GMR Airports Expands Portfolio with Addition of Nagpur Airport; Reaffirms Commitment to Build Central India's Next Aviation Hub - [Click here](#) for details & [here](#) for video snippet
- GMR Airports Unveils Multi-Phase Expansion Roadmap for Nagpur Airport - [Click here](#) for details

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Updates:

- Regulatory Update#:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts & nearing completion:
 - Airside works (~100% complete), Terminal Building (~99.64% complete) and Air Traffic Control tower (~99.40% complete) progressing simultaneously
 - **~99.73% overall progress achieved as of 30 Jun'26**
- GMR Visakhapatnam International Airport successfully conducted Validation Flight at Bhogapuram
- [Click here](#) for details & [here](#) for photo snippet

As per AERA Order dated 29 Aug'25

The background is a solid dark blue. On the right side, there are several overlapping triangles of varying shades of blue, creating a geometric pattern. On the left side, the text 'Thank You!' is written in a white, elegant cursive script. A thin white horizontal line is positioned behind the text, extending from the left edge of the frame.

Thank You!

For further information, please visit

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